

**NOTICE OF JOINT SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 3
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 4
TOWN OF FIRESTONE WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**District No. 4 Board**”) of St. Vrain Lakes Metropolitan District No. 4 (“**District No. 4**”) and the Board of Directors (the “**District No. 3 Board**” and, together with the District No. 4 Board, the “**Boards**”) of St. Vrain Lakes Metropolitan District No. 3 (“**District No. 3**” and together with District No. 4, the “**Districts**”), in the Town of Firestone, Weld County, Colorado, will hold a special meeting on September 4, 2024, at 4:00 p.m., at **12636 Lake Terrace St. Firestone, Colorado, 80504** and via teleconference, at:

<https://us02web.zoom.us/j/86705826195?pwd=xCVPIWyhmoGGyR1lVBPoRyxGcrz0x5.1>

Webinar ID: 867 0582 6195; Passcode: 572430; Telephone: 1-669-444-9171 or 1-719-359-4580.

NOTICE IS FURTHER GIVEN THAT at such meeting the District No. 4 Board intends to make a final determination to **issue** general obligation indebtedness consisting of its Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2024A and its Subordinate Limited Tax General Obligation Bonds, Series 2024B, in a maximum aggregate original principal amount of \$55,400,000 (collectively, the “**Bonds**”), which amount is subject to increase or decrease as determined by the District No. 4 Board, or as otherwise permitted by any resolution adopted by the District No. 4 Board at such meeting, and, in connection therewith, the District No. 4 Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT the District No. 3 Board intends to make a final determination to issue general obligation indebtedness in the form of a Senior Capital Pledge Agreement and a Subordinate Capital Pledge Agreement among the Districts, whereby District No. 3 and District No. 4 are to impose, collect, pay and pledge certain ad valorem tax revenues to District No. 4 in connection with the issuance by District No. 4 of the Bonds.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds or pledge agreements may be commenced more than thirty days after the authorization of such bonds and pledge agreements pursuant to the aforementioned resolutions.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted **on the Districts’ website**, at <https://svlmdbarefootlakes.specialdistrict.org/>, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 3
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 4
TOWN OF FIRESTONE, WELD COUNTY, COLORADO**